

COMMON
APPLICATION FORM

ASTRON MULTIGRAIN LIMITED - INITIAL PUBLIC ISSUE - NR

Registered Office: Plot No. 17 To 21, Near Ram Hotel, Chordi, Gondal, Rajkot, Gujarat-360311, India
Tel. No.: +91 8849506534; Email: cs@astronmultigrain.co.in Website: www.astronmultigrain.co.in
CIN: U15549GJ2018PLC103488 Contact Person: Shivani Garg, Company Secretary & Compliance Officer

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

ISSUE OPENS ON MONDAY, DECEMBER 1, 2025
ISSUE CLOSING ON WEDNESDAY, DECEMBER 3, 2025



To,
The Board of Directors
ASTRON MULTIGRAIN LIMITED

100% FIXED PRICE SME ISSUE
ISIN: INE0RUY01012

Application
Form No.

| | | |
|---|---|--|
| SYNDICATE MEMBER'S STAMP & CODE | REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE | 1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT Mr. /Ms./M/s. _____ _____ _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____ |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE | SCSB BRANCH STAMP & CODE | |
| BANK BRANCH SERIAL NO. | SCSB SERIAL NO. | |
| | | 2. PAN OF SOLE / FIRST APPLICANT _____ |

| | |
|---|--|
| 3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL | 6. INVESTOR STATUS Tick (✓) |
| | <input type="checkbox"/> Non-Resident Indian(s) -NRI (Repatriation basis) |
| | <input type="checkbox"/> FII or Sub Account not a -FII Corporate / Foreign Individual |
| | <input type="checkbox"/> FII Sub Account Corporate/ -FII SA Individual |
| | <input type="checkbox"/> Foreign Venture Capital Investor -FVCI |
| | <input type="checkbox"/> Foreign Portfolio Investors - FPI |
| | <input type="checkbox"/> Others (please specify) -OTH |

For NSDL enter 8 digit DP ID followed by 8 digit Client ID/For CDSL enter 16 digit Client ID for Price of ₹63.00/-

| | | |
|---|------------|--|
| 4. APPLICATION DETAILS | | 5. CATEGORY <input type="checkbox"/> Individual Investor <input type="checkbox"/> Other than Individual Investor |
| No. of Equity Shares of Face Value ₹ 10.00/- each applied at the Issue Price i.e. at ₹ 63.00/- per Equity Share ¹ ALLOTMENT WILL BE IN DEMAT MODE ONLY ² | | |
| (In Figures) | (In Words) | |
| ¹ Please note that applications must be made in minimum of 4000 Equity Shares and further multiples of 2000 Equity Shares accordingly. ² Please note that the trading of equity shares will be only in dematerialised mode on SME PLATFORM of BSE Limited (BSE SME). | | |

| | | |
|---|--|--|
| 7. PAYMENT DETAILS [IN CAPITAL LETTERS] | | PAYMENT OPTION : <input type="checkbox"/> FULL PAYMENT |
| Amount blocked (₹ in figures) | | (₹ in words) |
| ASBA | | |
| Bank A/c No. | | |
| Bank Name & Branch | | |
| OR | | |
| UPI Id (Maximum 45 characters) | | |

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON APPLICATION FORM AND THE ATTACHED ABBRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE APPLICANT'S UNDERTAKING AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON APPLICATION FORM GIVEN OVERLEAF.

| | | |
|--|---|---|
| 8A. SIGNATURE OF SOLE/ FIRST APPLICANT | 8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) | SYNDICATE MEMBER / SUB SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system) |
| | I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue. | |
| | 1) _____ | |
| | 2) _____ | |
| | 3) _____ | |
| Date: _____, 2025 | | |

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ASTRON MULTIGRAIN LIMITED
INITIAL PUBLIC ISSUE - NR

Acknowledgement Slip for Syndicate Member/ Sub Syndicate Member / Registered Broker/SCSB/CDP/RTA

Application
Form No.

PAN of Sole / First Applicant

| | | |
|----------------------------------|--------------------------|--|
| DPID / CLID | | |
| Amount blocked (₹ in figures) | ASBA Bank A/c No./UPI Id | |
| Bank Name & Branch | | |
| Received from Mr./Ms./M/s. | | |
| Telephone / Mobile | Email | |
| Stamp & Signature of SCSB Branch | | |

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|--|-------------------------------|----------|----------|---|--------------------------------|
| ASTRON MULTIGRAIN LIMITED INITIAL PUBLIC ISSUE - NR | Option 1 | Option 2 | Option 3 | Stamp & Signature of Syndicate Member / Sub Syndicate Member / Registered Broker / SCSB / CDP / RTA | Name of Sole / First Applicant |
| | No. of Equity Shares | | | | |
| | Application Price | | | | |
| | Amount Blocked (₹) in figures | | | | |
| ASBA Bank A/c No./UPI Id | | | | | Application Form No. |
| Bank Name & Branch | | | | | |
| Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected. | | | | | ASTRON MULTIGRAIN LIMITED 1 |

APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.) On the basis of the Prospectus, General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/us in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCSEB. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to register my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of QIB applicant, the (i) SCSEB (for applications other than applications by Anchor Investors) and (ii) the LM have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/ or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/We understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

Nationality and Residency: (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1) Either I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals **OR** I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis **OR** I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, beneficial owner of such equity shares; (3) I am/We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/ our application is in compliance with the applicable Indian Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSEBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSEBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSEBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSEBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSEBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSEBs nor the company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹63.00/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹10/- each. Minimum Application Lot is 4000 Equity Shares and in multiples of 2000 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size:** In case of Resident Individual Applicants, the minimum application size shall be two lots per application (Provided that the minimum application size shall be above Rs. 2 Lakhs). In case of Other Applicants, the Application must be for more than two lots per Application, provided that the minimum Application Amount exceeds Rs. 2,00,000, and in multiples of 2,000 Equity Shares thereafter. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Issue price of ₹63/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques/ Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI applying on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSEB to block their NRE/FCNR ASBA Accounts, and all NRI applying on a non-repatriation basis by using Resident Forms are required to authorise their SCSEB to block their Non-Resident Ordinary (NRO) accounts for the full Application Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCSEB Branch in the city where Application Form is being submitted.

- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB cannot use UPI mechanism to apply.
 - For UPI Applicants applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Application, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI of any third party.
 - Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" page 268 of the Prospectus.

- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSEBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic application systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur.

You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on page 244 and 268 of the Prospectus, respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document", which is available on the websites of the Lead Manager and Stock Exchange.

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- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Application submitted to the SCSEBs, the Applicants should contact the relevant SCSEB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail ID: ipo.upi@npci.org.in.

COMPANY CONTACT DETAILS

ASTRON MULTIGRAIN LIMITED
CIN: U15549GJ2018PLC103488
Registered Office: Plot No. 17 To 21, Near Ram Hotel, Chordi, Gondal, Rajkot, Gujarat-360311, India
Tel No: +91 8849506534;
E-mail: cs@astronmultigrain.co.in
Website: www.astronmultigrain.co.in
Contact Person: Shivani Garg, Company Secretary & Compliance Officer

REGISTRAR CONTACT DETAILS

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6-2, 6th Floor, Pinnacle Business Park
 Next to Ahura Centre, Mahakali Caves Road,
 Andheri (East), Mumbai - 400 093, Maharashtra, India
Tel.: + 91 22 6263 8200
E-mail ID: ipo@bigshareonline.com
Investors Grievance Id: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Aniket Seebag
SEBI Registration No.: INR000001385



This is an abridged prospectus containing salient features of the Prospectus dated November 25, 2025 (the “Prospectus”). You are encouraged to read greater details available in the Prospectus (Download link: <https://finaaxcapital.com/offer-document.html>) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS OF 8 (EIGHT) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



ASTRON MULTIGRAIN LIMITED

CIN: U15549GJ2018PLC103488 Date of Incorporation: August 1, 2018

| Registered Office | Contact Person | Email and Telephone | Website |
|--|--|--|--|
| Plot No. 17 To 21, Near Ram Hotel, Chordi, Gondal, Rajkot, Gujarat-360311, India | Shivani Garg; Company Secretary and Compliance Officer | Tel No: +91 88495 06534 Email Id: cs@astronmultigrain.co.in | www.astronmultigrain.co.in |

PROMOTERS OF OUR COMPANY: MR. JENISH PARSHOTTAMBHAI KHUNT AND MS. POONAM JENISH KHOONT

DETAILS OF THE ISSUE

| Type of Issue (Fresh/ OFS/ Fresh & OFS) | Fresh Issue Size (In ₹ Lakhs) | OFS* Size (by no. of shares or by amount in Rs) | Total Issue Size (In ₹ Lakhs) | Issue Under 229(1)/ 229(2) | Share Reservation | | |
|---|---|--|---|--|---------------------------------|--------------------------|-------------------------|
| | | | | | Other than Individual Investors | Individual Investor | Market Maker |
| Fresh & Offer For Sale | 23,40,000 Equity Shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹ 1,474.20 lakhs | 5,80,000 Equity Shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹ 365.40 lakhs | 29,20,000 Equity Shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹ 1,839.60 lakhs (“Issue”) | The Issue Is Being Made Pursuant To Regulation 229(1) Of Chapter IX Of SEBI ICDR Regulations, 2018. As The Company’s Post Issue Paid-Up Capital Is Less Than ₹ 1000 Lakhs. | 13,84,000 Equity Shares. | 13,88,000 Equity Shares. | 1,48,000 Equity shares. |

These equity shares are proposed to be listed on the SME Platform of BSE Limited (“BSE SME”) and the Designated Stock Exchange will be the BSE.

*OFS: Offer for sale

DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS:

| Name | Category | No of Shares Offered / Amount in ₹ | WACA in ₹ per Equity |
|---------------------------------|----------|---|----------------------|
| Mr. Jenish Parshottambhai Khunt | Promoter | 5,80,000 Equity Shares aggregating up to ₹ 365.40 Lakhs | 3.93 |

ELIGIBILITY FOR THE ISSUE

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers - **No**

Price Band, Minimum Bid Lot & Indicative Timelines

| | |
|---|---|
| Issue Price* | Rs. 63/- Per Equity Share of face value of Rs. 10/- each. |
| Minimum Bid Lot Size | Minimum of 4,000 Shares and in multiples of 2,000 shares thereafter |
| Issue Opening Date | Monday, December 1, 2025 |
| Issue Closing Date | Wednesday, December 3, 2025 |
| Finalization of Basis of Allotment with the Designated Stock Exchange | On or about Thursday, December 4, 2025 |
| Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account | On or about Friday, December 5, 2025 |
| Credit of Equity Shares to Demat accounts of Allottees | On or about Friday, December 5, 2025 |
| Commencement of trading of the Equity Shares on the Stock Exchange | On or about Monday, December 8, 2025 |

*For details of Issue price and Basis for Issue Price, please refer to advertisement and page 96 of the Prospectus.

ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF RED HERRING PROSPECTUS

The Weighted average cost of acquisition of all Equity Shares transacted over the trailing eighteen months from the date of Prospectus.

| Period | *Weighted Average Cost of Acquisition (in ₹) | Issue Price (₹ 63) |
|---|--|--------------------|
| Trailing Eighteen Month from the date of Prospectus (Primary Acquisition) | NA | NA |
| Trailing Eighteen Month from the date of Prospectus (secondary Acquisition) | NA | NA |

#There have been no equity shares that were transacted in the last eighteen months and one year preceding the date of the Prospectus by the Promoters; thus the weighted average price of equity share is NA for trailing eighteen months from the date of Prospectus.

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public offer of the company, there has been no formal market for the Equity shares. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is 6.3 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company and Selling shareholders in consultation with the Lead Manager as stated in chapter titled “**Basis for Issue Price**” beginning on Page No. 96 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to section titled “**Risk Factors**” beginning on page 29 of the Prospectus and on page 8 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the website of the Stock Exchange i.e. www.bseindia.com and the Lead Manager at www.finaaxcapital.com

PRICE INFORMATION OF LM

| S r . No. | Issuer Name | Name of Merchant banker | +/- % change in Price on closing price, [+/- % change in closing benchmark]-30 th calendar days from listing*** | +/- % change in Price on closing price, [+/- % change in closing benchmark]-90 th calendar days from listing** | +/- % change in Price on closing price, [+/- % change in closing benchmark]-180 th calendar days from listing* |
|-----------|----------------------------|---|--|---|---|
| 1. | Curis Lifesciences Limited | Finaax Capital Advisors Private Limited | NA | NA | NA |

***The scrip of Curis Lifesciences Limited has not completed its 30th day from the date of listing.

**The scrip of Curis Lifesciences Limited has not completed its 90th day from the date of listing.

*The scrip of Curis Lifesciences Limited has not completed its 180th day from the date of listing.

| | |
|---|--|
| Name of Lead Manager and contact details (telephone and email id) of LM | FINAAX CAPITAL ADVISORS PRIVATE LIMITED Address: B-401, The First, B/s Keshavbaug Party Plot, I I M, Ahmedabad-380015, Gujarat, India. Email Id: info@finaaxcapital.com Investors Grievance Id: investors@finaaxcapital.com Contact Person: Mr. Ikshit Shah/Mr. Yash Doshi Telephone Number: +91 94295 50695 / 95375 94321 Website: www.finaaxcapital.com SEBI Registration Number: INM000013244 CIN: U64990GJ2023PTC147118 |
| Name of Market Maker | Prabhat Financial Services Limited |

| | |
|--|--|
| Name of Registrar to the Issue and contact details (telephone and email id) | BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra. Tel No.: 022 - 6263 8200 Email Id: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Aniket Seebag SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534 |
| Name of Statutory Auditor | M/S PIYUSH KOTHARI & ASSOCIATES., CHARTERED ACCOUNTANTS |
| Name of Credit Rating Agency and the rating or grading obtained, if any | Not Applicable |
| Name of Debenture Trustee, if any | Not Applicable |
| Self-Certified Syndicate Banks | The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes |
| Non-Syndicate Registered Brokers | You can submit Application Forms in the Issue to Non Syndicate Registered Brokers at the Non- Syndicate Broker Centres. For further details, see chapter titled “Issue Procedure” beginning on page 268 of the Prospectus. |
| Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable) | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes |

PROMOTERS OF THE ISSUER COMPANY

| Sr. No. | Name | Individual/ Corporate | Experience & Educational Qualification /Corporate Information |
|----------------|-----------------------------|------------------------------|--|
| 1 | Jenish Parshottambhai Khunt | Individual | Mr. Jenish Parshottambhai Khunt, 31 years old, serves as the Chairman and Managing Director of our Company. He has completed his matriculation from Gujarat Secondary and Higher Secondary Education Board, Gandhinagar and has more than 7 years of experience in the Ready To Eat Food Industry. Currently, he oversees Marketing, Human Resource, Sales, Purchase and Accounts department in the company. |
| 2 | Poonam Jenish Khoont | Individual | Mrs. Poonam Jenish Khoont, aged 33 years, is the Non-Executive Director of our Company. She holds degree of Bachelor of Pharmacy from Gujarat Technological University, Ahmedabad. She has more than 5 years of experience in Ready to Eat Food Industry. Currently, she oversees Production, Quality Assurance and Storage and Maintenance department in the company. |

BUSINESS MODEL / BUSINESS OVERVIEW AND STRATEGY

Established in year 2018, the company is into manufacturing of instant noodles. We manufacture noodles on contract manufacturing basis for marketer who sells the product manufactured by us under their trade name. We also manufacture noodles for own brand sales which is sold under trade name “Astron’s Swagy Noodles”. Our instant noodles is available in one variant – 1. Mast Masala (Classic flavour). Our Company is also engaged in manufacturing of noodle bhujia and papad. Instant Noodles are pre-cooked noodles, sold in dried blocks with flavouring powder and/or seasoning oil. The “instant” aspect comes from the fact that they only require hot water to rehydrate and cook, significantly reducing preparation time compared to traditional noodles. Ready to eat noodles are making a niche for itself based on its popularity for being tasty and quick to make. Our business model is as follows:

1. Contract Manufacturing:

Under this vertical, our Company carry outs manufacturing of our products under Contract Manufacturing arrangement, where our Company would be responsible for procuring and handling all ingredients, raw materials, and packaging materials and quality control. In certain instances, the client provides us with the raw materials in order to facilitate timely delivery of products. However, the client is responsible for providing the brand name and know how. Also, the marketing and distribution responsibilities rests with the client. Here, the client owns the product name and sells under its brand.

2. Own Brand Manufacturing:

Under this vertical, our Company carry outs manufacturing of our products under own brand name. All the ingredients, including raw materials and packaging materials, are purchased and handled by our Company. Additionally, our Company is responsible for all marketing and distribution activities. Here, the Company retains full control over the production, quality and supply chain.

For further details, please see chapter titled “Business Overview” beginning on page 118 of the Prospectus.

Product/Service Offering: Our product portfolio includes Mast Masala Instant Noodles, Papad and Noodle Bhujiya*.

**The production of Noodle Bhujiya has been discontinued with effect from financial year 2024-25.*

For further details, please see chapter titled “Business Overview” beginning on page 118 of the Prospectus.

Geographies Served: Our Company caters to domestic markets.

For further details, please see chapter titled “Business Overview” beginning on page 118 of the Prospectus.

Intellectual Property, if any: For details of Intellectual Property, please see chapter titled “Government and Other Approvals” beginning on page 237 of the Prospectus.

Market Share: Not ascertainable

Manufacturing plant, if any: Plot No. 17 To 21, Near Ram Hotel, Chordi, Gondal, Rajkot, Gujarat-360311, India.

Employee Strength: As of October 31, 2025, our company has 15 permanent employees at various levels of the Organization.

Key Performance Indicators:

(₹ In lakhs except percentages and ratios)

| Particulars | Unit of Measurement | Period Ended on | For the year ended | | |
|--|---------------------|------------------|--------------------|----------------|----------------|
| | | October 31, 2025 | March 31, 2025 | March 31, 2024 | March 31, 2023 |
| Revenue from Operations ⁽¹⁾ | In ₹ | 2,357.87 | 3,390.58 | 2,589.53 | 1,949.28 |
| Growth in Revenue from Operations ⁽²⁾ | In % | NA | 30.93 | 32.85 | NA |
| EBITDA ⁽³⁾ | In ₹ | 334.80 | 406.25 | 310.55 | 261.40 |
| EBITDA Margin ⁽⁴⁾ | In % | 14.20 | 11.98 | 11.99 | 13.41 |
| PAT ⁽⁵⁾ | In ₹ | 211.42 | 230.71 | 198.38 | 123.96 |
| PAT Margin ⁽⁶⁾ | In % | 8.97 | 6.80 | 7.66 | 6.36 |
| ROE ⁽⁷⁾ | In % | 18.28 | 24.66 | 33.00 | 38.75 |
| ROCE ⁽⁸⁾ | In % | 18.85 | 23.73 | 19.36 | 20.32 |
| RONW ⁽⁹⁾ | In % | 16.75 | 21.95 | 24.18 | 32.46 |
| Current Ratio ⁽¹⁰⁾ | In Times | 1.47 | 1.51 | 1.40 | 1.08 |
| Debt to Equity Ratio ⁽¹¹⁾ | In Times | 0.27 | 0.41 | 0.61 | 1.75 |
| Debt Service Coverage Ratio ⁽¹²⁾ | In Times | 18.89 | 2.26 | 1.54 | 1.40 |
| Inventory Turnover Ratio ⁽¹³⁾ | In Times | 2.62 | 4.26 | 3.55 | 2.98 |

Notes:

- Revenue from Operation means revenue from sales.
- Growth in Revenue is calculated as Revenue from operations for the current year minus Revenue from operations for the previous year as a percentage of Revenue from operations for the previous year.
- EBITDA is calculated as Profit Before Tax + Finance Cost + Depreciation and Amortization – Other Income.
- EBITDA Margin is calculated as EBITDA divided by revenue from operations.
- Profit After Tax (PAT) is calculated as Profit Before Tax – Taxes.
- Profit after Tax (PAT) Margin is calculated as Profit after Tax divided by revenue from operations.
- Return on Equity (ROE) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
- Return on Capital Employed (RoCE) is calculated as EBIT divided by capital employed. Capital Employed is defined as shareholders' equity plus total borrowings [Current & Non – Current].
- Return on Net Worth (RONW) is calculated as restated net profit after tax divided by restated Net worth as at the end of the year / period
- Current Ratio is calculated as Current assets divided by Current liabilities.
- Debt to Equity Ratio is calculated as Total Debt divided by Adjusted Net-Worth as per Restated Financial Statements.
- Debt Service Coverage Ratio is calculated as EBITDA divided by Interest payment plus repayment of borrowings.
- Inventory Turnover Ratio is calculated as Cost of Goods Sold divided by Average Inventories.

| BOARD OF DIRECTORS | | | | |
|--------------------|-----------------------------|---|--|--|
| Sr. No. | Name | Designation (Independent/ Whole time/ Executive/ Nominee) | Experience & Educational Qualification | Other Directorships |
| 1 | Jenish Parshottambhai Khunt | Chairman and Managing Director | Jenish Parshottambhai Khunt, aged 31 years, serves as the Chairman and Managing Director of our Company. He has completed matriculation from Gujarat Secondary & Higher Secondary Education Board, Gandhinagar and has more than 7 years in the Ready to Eat Food Industry. He has been associated with our Company since its inception. Currently, he oversees Marketing, Human Resource, Sales, Purchase and Accounts department in the company. | Nil |
| 2 | Poonam Jenish Khoont | Non-Executive Director | Poonam Jenish Khoont, aged 33 years, serves as the Non-Executive Director of our Company. She holds degree of Bachelor of Pharmacy from Gujarat Technological University, Ahmedabad and has more than 5 years of experience in Ready to Eat Food Industry. Currently, she oversees Production, Quality Assurance and Storage and Maintenance department in the company. | Nil |
| 3 | Drashti Laxmikant Solanki | Independent Director | Drashti Laxmikant Solanki, aged 31 years, serves as the Non-Executive Independent Director of our Company. She holds degree of Bachelor of Commerce, Bachelor of Laws and Master of Commerce from Gujarat University, Ahmedabad. She also holds a degree of Company Secretary from the Institute of Company Secretaries of India. She has an experience of more than 9 years in Secretarial and Compliance matters. | 1. Apex Infralink Limited 2. Siddhi Cotspin Limited 3. Virtuoso Optoelectronics Limited 4. Chavda Infra Limited |
| 4 | Siddharth P Gajra | Independent Director | Siddharth P Gajra, aged 33 years, is Non- executive Independent Director of our Company. He holds degree of Bachelor of Commerce from University of Mumbai. He also holds a degree of Company Secretary from the Institute of Company Secretaries of India. He has an experience of more than 7 years in Secretarial and Compliance matters. | 1. Amstrad Consumer India Private Limited 2. Saffronbiz Local Private Limited 3. Jattashankar Industries Limited 4. Life Fintech Enterprise LLP 5. Arthavya Associates LLP |

For further details in relation to our Board of Directors, see chapter titled “**Our Management**” beginning on page 150 of the Prospectus.

OBJECT OF THE ISSUE

Details of means of finance-

The fund requirements for each of the objects of the issue are stated as follows:

(₹ in lakhs)

| Objects of the issue | Amount to be funded from the Net Proceeds | Estimated deployment of the Net Proceeds | |
|--|---|--|---------------|
| | | FY 2025-26 | FY 2026-27 |
| a) Funding Capital Expenditure towards purchase of machinery | 445.64 | 445.64 | - |
| b) To Meet Working Capital Requirements | 565.00 | 275.00 | 290.00 |
| c) General Corporate Purposes* | 213.57 | 213.57 | - |
| Total | 1,224.21 | 934.21 | 290.00 |

For further details, see chapter titled “**Objects of the Issue**” beginning on page 82 of the Prospectus.

*The amount utilized for general corporate purposes shall not exceed 15% or ₹ 1,000 Lakhs, whichever is lower of the Gross Proceeds of the Issue.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years – Nil

Name of monitoring agency, if any – Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

| Sr. No. | Particulars | Pre Issue number of shares | % Holding of Pre issue |
|---------|-----------------------------|----------------------------|------------------------|
| 1 | Promoter and Promoter Group | 62,59,940 | 99.99 |
| 2 | Public | 60 | 0.01 |
| | Total | 62,60,000 | 100.00 |

Number/amount of equity shares proposed to be sold by selling shareholders. – 5,80,000 Equity Shares of face value ₹ 10/- each aggregating up to ₹ 365.40 Lakhs.

RESTATED AUDITED FINANCIALS

(₹ in Lakhs, as otherwise stated)

| Particulars | Period ended on October 31, 2025 | For year ended on March 31, 2025 | For year ended on March 31, 2024 | For year ended on March 31, 2023 |
|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Total revenue from operations (Net) | 2,357.87 | 3,390.58 | 2,589.53 | 1,949.28 |
| Net Profit / (Loss) before tax and extraordinary items | 285.20 | 308.30 | 256.20 | 152.33 |
| Net Profit / (Loss) after tax and extraordinary items | 211.42 | 230.71 | 198.38 | 123.96 |
| Equity Share Capital | 626.00 | 626.00 | 626.00 | 265.00 |
| Reserves and Surplus | 636.38 | 424.96 | 194.25 | 116.88 |
| Net worth | 1,262.38 | 1,050.96 | 820.25 | 381.88 |
| Basic earnings per share (Rs.) | 5.79 | 3.69 | 4.44 | 4.68 |
| Diluted earnings per share (Rs.) | 5.79 | 3.69 | 3.25 | 2.34 |
| Return on net worth (%) | 16.75% | 21.95% | 24.18% | 32.46% |
| Net asset value per share (Rs.) | 20.17 | 16.79 | 13.45 | 7.21 |

For further details, see “Restated Financial Statements” beginning on page 170 of the Prospectus.

INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Prospectus:

1. The company relies on a limited number of customers for its sales, and the loss of any major customer could adversely impact our revenue and profitability.
2. The company relies on a limited number of suppliers for product procurement, and the loss of any key supplier could impact our business operations.
3. Our Company, Promoter, Directors, KMP, SMP and Group Company are involved in certain legal proceedings. Any adverse decision in such proceedings may render us/them liable to liabilities/penalties and may adversely affect our business and results of operations.
4. Our business is primarily dependent upon a continuing relationship with super stockist for sales of our products. Any reduction or interruption in the business of these super stockists or a substantial decrease in orders placed by these super stockists may have an adverse impact on the revenues and operations of our Company.
5. The inappropriate handling, processing or storage of our raw materials or products, or spoilage of and damage to such raw materials and products, or any real or perceived contamination in our products, could subject us to regulatory action, damage our reputation and have an adverse effect on our business, results of operations and financial condition.
6. Failure to maintain stringent quality and safety standards may result in regulatory action, product recalls, or reputational damage.
7. We depend on a limited number of States for a significant portion of our revenue from operations. The loss of any of our major customer in these States due to any adverse development or significant reduction in business from our major customer may adversely affect our business, financial condition, results of operations and future prospects.
8. If our Company is unable to protect its intellectual property, or if our Company infringes on the intellectual property rights of others, our business may be adversely affected.

9. Our Company has reported certain negative cash flows from its investing activity and financing activity, details of which are given below. Sustained negative cash flows could impact our growth and business.
10. Our Registered Office and Manufacturing Unit from where we operate is not owned by us but taken on Lease basis. Our inability to renew the lease agreement or any adverse impact on the title or ownership rights of our owner/landlord in relation to these premises may impede our operations.

For further details on Risk Factors please see chapter titled “*Risk Factors*” beginning on page 29 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved


| Name of Entity | Criminal Proceedings | Tax Proceedings | Statutory or Regulatory Proceedings | Disciplinary actions by the SEBI or Stock Exchanges against our Promoters | Material Civil Litigations | Aggregate amount involved (Rs in Lakhs) |
|----------------------------|----------------------|-----------------|-------------------------------------|---|----------------------------|---|
| Company | | | | | | |
| By the Company | NA | NA | NA | NA | NA | NA |
| Against the Company | NA | 2 | NA | NA | 2 | 22.74 [#] |
| Directors/KMPs/SMPs | | | | | | |
| By our Directors | NA | NA | NA | NA | NA | NA |
| Against the Directors | NA | 3 | NA | NA | NA | unascertained |
| Promoters | | | | | | |
| By Promoters | NA | NA | NA | NA | NA | NA |
| Against Promoters | NA | 3 | NA | NA | NA | 4.19 |
| Subsidiaries | | | | | | |
| By Subsidiaries | NA | NA | NA | NA | NA | NA |
| Against Subsidiaries | NA | NA | NA | NA | NA | NA |
| Group Companies | | | | | | |
| By Group Companies | NA | NA | NA | NA | NA | NA |
| Against Group Companies | NA | NA | NA | NA | NA | NA |

[#]amount in respect of 1 civil matter is unidentified

For further details, see chapter titled “*Outstanding Litigations & Material Developments*” beginning on page 230 of the Prospectus.

B. Brief details of top 5 material outstanding litigations against the company and amount involved

Except as mentioned below there are no outstanding litigations initiated against our Company, which have been considered material by the Company in accordance with the Materiality Policy as on the date of the Prospectus:

| Sr No. | Details |
|--------|--|
| 1 | <p>Maza Healthcare Division (Opponent) V/s. Astron Multigrain Private Limited (respondent)</p> <p> Trademark Application no. 4156662 (hereinafter referred to as the impugned mark) in class 30 (hereinafter referred to as the “Impugned Mark”) filed by M/s. Astron Multigrain Private Limited (now M/s. Astron Multigrain Limited) (hereinafter referred to as the respondent) has been opposed by Mr. BhupinderKochar, Mr. HarshitKochar, AchinKochar, Gavin Kochar all trading as Maza Health Care Division (hereinafter referred to as the Opponent) A-61/4, G.T. Karnal Road Industrial Area, Delhi-110033, vide Notice of Opposition dated October 10, 2019 bearing Reference No. A-4156662 Form No. 1009635. The opposition has been made on the ground that the opponent is engaged into the business of manufacture and sale of candy and allied goods of all kinds and is an established name in the trade. The opponent has further alleged that it has coined and adopted the mark “SWAGY” in August 2018 and has been using it since then continuously and extensively and have made massive publicity given thereto, the Opponent has acquired and retained exclusive right to use the same under the common law and to obtain registration thereof and to restrain others from using any identical and/or deceptively similar mark and/or to oppose the registration thereof, under the provisions of the Trade Marks Act 1999. That the Opponent enjoys the status of well known trade mark in India and hence the registration of the impugned mark would be contrary to the provisions of Section 11(1) & 11(3) of the Trademarks Act. The respondent herein has filed a detailed counter statement dated June 17, 2020 in the matter, post which the opponent has not filed any further response and the matter is pending.</p> |

| Sr No. | Details |
|---------------|---|
| 2 | <p>Sai Enterprises (Plaintiff) V/s. 1. Astron Multigrains Pvt. Ltd.; 2. Mrs. Poonam Jenish Khoont; 3. Mr. Jenish Parshottambhai Khunt; 4. Mr. Parshottmbhai Bhimjibhai Khoont; (Parties at point no. 1 to 4 collectively referred to as the Respondent)</p> <p>Special Civil Court Suit No 210/2023 filed under Order XXXVII of the Code of Civil Procedure, 1908 for Recovery of Rs. 9,00,000/- pending before the Court of Honb'le Civil Judge, Senior Division, Pune,</p> <p>The Plaintiff herein having appointed as the C & F Agent of the Respondent herein vide C & F Agreement dated February 22, 2022 made an advance payment of Rs. 10.00 Lakhs vide NEFT through Canara Bank, Pune. Allegedly, post execution of the C & F Agreement, the respondent herein supplied same products in the market area of the plaintiff, at a lower rate than that of the plaintiff rendering the plaintiff's products competitively inefficient. Accordingly as alleged, even after the request of the plaintiff to stop the undercutting trade practice by the defendant, the defendant herein continued its practice directing the plaintiff herein to terminate the C & F Agreement. The plaintiff herein further alleged that the intention of termination of the C&F agreement was conveyed to the defendant vide Whats-App on March 04, 2022 before shipment of goods to plaintiff. Accordingly the defendant herein is said to have allegedly accepted the termination intimation and accepted to refund the earnest Money amount of the plaintiff by March 15, 2022 failing which the plaintiff herein filed a complaint application with kondhwa Police station on April 13, 2022. In response to the complaint, a summon was issued to the defendant on May 21, 2022 and June 01, 2022 by the concerned police station. It is further alleged that the defendant failed to present before the concerned authority issuing summons and after several follow-ups the defendant herein refunded only an amount of Rs. 1.00 Lakhs with balance of Rs. 9.00 Lakhs. Hence in order to recover the aforementioned amount of Rs. 9,00,000/- along with an interest of 18% p.a. for the delayed period of payment, the present petition was filed by the plaintiff and the same is pending.</p> |

C. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any – Nil

D. Brief details of outstanding criminals proceedings against Promoters

1. Criminal Proceedings

As on the date of the Prospectus, there are no outstanding criminal proceedings against our Promoters.

ANY OTHER IMPORTANT INFORMATION AS PER LM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements made in the Prospectus are true and correct.

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant to sign the application form / revision form. Thumb impressions and signatures other than in the languages specified in the English Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form signed by the ASBA account holder.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB cannot use UPI mechanism to apply.
 - For UPI Applicants applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.**
 - Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.**
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.**
 - UPI Id cannot exceed 45 characters.**
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.**
- Other Instructions: a. Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

ISSUE STRUCTURE

Initial Public Issue of 29,20,000 Equity Shares for cash at a price of Rs. 63.00/- per Equity Share by our Company.

| Particulars | Net Issue to Public | Market Maker Reservation Portion |
|---|---|---|
| Number of Equity Shares available for allocation ⁽¹⁾ | 27,72,000 Equity Shares | 1,48,000 Equity Shares |
| Percentage of Issue Size available for Allocation | 94.93 % of the Issue Size | 5.07 % of the Issue Size |
| Mode of Application | Proportionate subject to minimum allotment of 2 lots and further allotment in multiples of 2,000 Equity Shares each. For further details please refer section explaining the Basis of Allotment in the GID. | Firm Allotment |
| Mode of Application | All the applicants shall make the application (Online or Physical) through the ASBA Process only (including UPI mechanism for Individual Investors (who applies for minimum application size) using Syndicate ASBA). | |
| Mode of Allotment | Compulsorily in dematerialized form | |
| Minimum Application | For Other than Individual Investors who applies for minimum application size: Such number of Equity Shares in multiples of 2000 Equity Shares of face value of ₹10/- each more than two lots. For Individuals Investors who applies for minimum application size: 2 lots such that the application size shall be above ₹2.00 lakhs in multiples of 2000 Equity Shares. | 1,48,000 Equity Shares |
| Maximum Application Size | For Individuals Investors who applies for minimum application size: 2 lots such that the application size shall be above ₹2.00 lakhs in multiples of 2,000 Equity Shares. For Other than Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares not exceeding the size of the Issue, subject to applicable limits to the Applicant. For Individuals Investors who applies for minimum application size: Such number of Equity Shares in multiples of 2000 Equity Shares subject to applicable limits to the Applicant. | 1,48,000 Equity Shares |
| Trading Lot | 2,000 Equity Shares | 2,000 Equity Shares. However, the Market Maker may buy odd lots if any in the market as required under the SEBI ICDR Regulations. |
| Who can Apply ⁽²⁾ | For Other than Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. For Individuals Investors who applies for minimum application size: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs. | Market Maker |
| Terms of Payment ⁽³⁾ | The entire Application Amount will be payable at the time of submission of the Application Form. | |
| Application Lot Size | 4,000 Equity Share and in multiples of 2,000 Equity Shares thereafter | |

As specified in SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Individual Investors (who applies for minimum application size), QIBs, Non-Institutional Investors, and also for all modes through which the applications are processed.

⁽¹⁾ Since present Issue is a fixed price Issue, the allocation in the net Issue to the public category in terms of Regulation 253(3) of the SEBI ICDR Regulations, shall be made as follows:

- minimum fifty per cent to individual investors who applies for minimum application size; and
- remaining to:

- individual applicants who applies for more than minimum application size; and
- other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation - For the purpose of sub-regulation (3), If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the issue size on a proportionate basis, such individual investors shall be allocated that higher percentage.

⁽²⁾ In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

⁽³⁾ In case of ASBA Applicants, the SCSB shall be authorised to block such funds in the bank account of the ASBA Applicant (including Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB. This Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations. For further details, please refer chapter titled "Issue Procedure" beginning on page 268 of the Prospectus.

COMMON
REVISION FORM

ASTRON MULTIGRAIN LIMITED - INITIAL PUBLIC ISSUE - NR

Registered Office: Plot No. 17 To 21, Near Ram Hotel, Chordi, Gondal, Rajkot, Gujarat-360311, India
Tel. No.: +91 8849506534; Email: cs@astronmultigrain.co.in Website: www.astronmultigrain.co.in
CIN: U15549GJ2018PLC103488 Contact Person: Shivani Garg, Company Secretary & Compliance Officer

FOR RESIDENT INDIANS INCLUDING RESIDENT QIBs, NON-INSTITUTIONAL INVESTORS, RETAIL INDIVIDUAL INVESTORS AND ELIGIBLE NRIs APPLYING ON A NON REPATRIATION BASIS

ISSUE OPENS ON MONDAY, DECEMBER 1, 2025
ISSUE CLOSES ON WEDNESDAY, DECEMBER 3, 2025

To,
The Board of Directors
ASTRON MULTIGRAIN LIMITED

100% FIXED PRICE SME ISSUE
ISIN: INE0RUY01012

Application
Form No.



| | |
|---|---|
| SYNDICATE MEMBER'S STAMP & CODE | REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE | SCSB BRANCH STAMP & CODE |
| BANK BRANCH SERIAL NO. | SCSB SERIAL NO. |

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT

Mr. /Ms./M/s. _____
Address _____
Email _____
Tel. No. (with STD code) / Mobile _____

2. PAN OF SOLE / FIRST APPLICANT

3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

| Options | No. of Equity Shares applied (Application must be in multiples of 2000 Equity Shares) | | | | | | | Price per Equity Share (₹) 63.00/- (In Figures) | | | | | | | | | | | |
|---------------|--|---|---|---|---|---|---|--|---|---|---|------------------|---|---|---|-----------|---|---|---|
| | (In Figures) | | | | | | | Issue Price | | | | Discount, if any | | | | Net Price | | | |
| | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 4 | 3 | 2 | 1 | 4 | 3 | 2 | 1 | 4 | 3 | 2 | 1 |
| Option 1 | | | | | | | | | | | | | | | | | | | |
| (OR) Option 2 | | | | | | | | | | | | | | | | | | | |
| (OR) Option 3 | | | | | | | | | | | | | | | | | | | |

5. TO (Revised Application)

| Options | No. of Equity Shares applied (Application must be in multiples of 2000 Equity Shares) | | | | | | | Price per Equity Share (₹) 63.00/- (In Figures) | | | | | | | | | | | |
|---------------|--|---|---|---|---|---|---|--|---|---|---|------------------|---|---|---|-----------|---|---|---|
| | (In Figures) | | | | | | | Issue Price | | | | Discount, if any | | | | Net Price | | | |
| | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 4 | 3 | 2 | 1 | 4 | 3 | 2 | 1 | 4 | 3 | 2 | 1 |
| Option 1 | | | | | | | | | | | | | | | | | | | |
| (OR) Option 2 | | | | | | | | | | | | | | | | | | | |
| (OR) Option 3 | | | | | | | | | | | | | | | | | | | |

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☐

Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____
Bank Name & Branch _____
OR
UPI Id (Maximum 45 characters) _____

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'APPLICANT'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST APPLICANT

7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)
(ASPER BANK RECORDS)

I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.

1) _____
2) _____
3) _____

Date: _____, 2025

SYNDICATE MEMBER / SUB SYNDICATE MEMBER /
REGISTERED BROKER / SCSB / CDP / RTA STAMP
(Acknowledging upload of Application in Stock Exchange system)

TEAR HERE



ASTRON MULTIGRAIN LIMITED

INITIAL PUBLIC ISSUE - REVISION - NR

Acknowledgement Slip for Syndicate
Member/ Sub Syndicate Member /
Registered Broker/SCSB/CDP/RTA

Application
Form No.

PAN of Sole / First Applicant

| | | | | | | | | | | | | | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| DPID / CLID | | | | | | | | | | | | | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

| | | |
|-------------------------------|--------------------------|----------------------------------|
| Additional Amount Blocked (₹) | ASBA Bank A/c No./UPI Id | Stamp & Signature of SCSB Branch |
| Bank Name & Branch | | |
| Received from Mr./Ms./M/s. | | |
| Telephone / Mobile | Email | |

TEAR HERE

| | | | | | | |
|--|-------------------------------|----------|----------|----------|--|--------------------------------|
| ASTRON MULTIGRAIN LIMITED INITIAL PUBLIC ISSUE - REVISION - NR | No. of Equity Shares | Option 1 | Option 2 | Option 3 | Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent | Name of Sole / First Applicant |
| | Bid Price | | | | | |
| | Additional Amount Blocked (₹) | | | | | |
| | ASBA Bank A/c No./UPI Id | | | | | |
| | Bank Name & Branch | | | | | |
| Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected. | | | | | | |

Acknowledgement Slip for Applicant

Application
Form No.

ASTRON MULTIGRAIN LIMITED 12

PLEASE FILL IN BLOCK LETTERS

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